

(I)(a)

**Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement**

<b>Name of the Company:</b>		<b>AVI PHOTOCHEM LIMITED</b>				
<b>Script Code:</b>		<b>523896</b>	<b>Quarter ended:</b>		<b>30th June 2008</b>	
<b>Category code</b>	<b>Category of shareholder</b>	<b>Number of shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialize</b>	<b>Total shareholding as a percentage of</b>	
					<b>As a percentage of (A+B)</b>	<b>As a percentage of (A+B+C)</b>
<b>(A)</b>	Shareholding of Promoter and Promoter Group					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	6	664776		19.10	19.10
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate	1	171700	0	4.93	4.93
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)				0.00	0.00
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>836476</b>	<b>0</b>	<b>24.04</b>	<b>24.04</b>
<b>2</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Other (specify)					
	<b>Sub-Total (A)(2)</b>					
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>836476</b>	<b>0</b>	<b>24.04</b>	<b>24.04</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>	0	0	0	0.00	0.00
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	NRI (repatriable)				0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	19	8100	0	0.23	0.23
(b)	Individuals -					
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	12245	2332800	0	67.03	67.03
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5	70700	0	2.03	2.03
(c)	N R I	1823	232000		6.67	6.67
	<b>Sub-Total (B)(2)</b>	<b>14092</b>	<b>2643600</b>	<b>0</b>	<b>75.96</b>	<b>75.96</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>14099</b>	<b>2643600</b>	<b>0</b>	<b>75.96</b>	<b>75.96</b>
	<b>TOTAL (A)+(B)</b>	<b>14099</b>	<b>3480076</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>14099</b>	<b>3480076</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>

For, AVI PHOTOCHEM LIMITED

Date: 14/07/2008  
Place: Mumbai

DIRECTOR

<b>Name of the Company: AVI PHOTOCHEM LIMITED</b>		
<b>Scrip Code: 523896</b>	<b>Quarter ended:</b>	<b>30th June 2008</b>

(I)(b)

**Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	AVINASH D VORA	321552	9.24
2	DAKSHA A VORA	48520	1.39
3	DHIRAJLAL A VORA	29580	0.85
4	TARABEN D VORA	79700	2.29
5	PARTH A VORA	10212	0.29
6	VIKRAM AVORA	175212	5.03
8	AVI GRAFIC PVT. LTD	171700	4.93
<b>TOTAL</b>		<b>836476</b>	<b>24.04</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL	

(I)(d)

**Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		NIL	

**For, AVI PHOTOCHEM LIMITED**

Date: 14/07/2008  
Place: Mumbai

**DIRECTOR**

<b>Name of the Company: AVI PHOTOCHEM LIMITED</b>		
<b>Scrip Code: 523896</b>	<b>Quarter ended:</b>	<b>30th June 2008</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
<b>TOTAL</b>				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
<b>TOTAL</b>				

**For, AVI PHOTOCHEMLIMITED**

Date: 14/07/2008

Place Mumbai

**DIRECTOR**